



Information as of Reporting Year End: 06/30/2023

Issuance Information

Issuer Name:	San Dieguito Union High School District
Issue Name:	2012 Election 2021 GOBs
Project Name:	Series E-2
Actual Sale Date:	05/25/2021
Settlement Date:	06/09/2021
Original Principal Amount:	\$80,615,000.00
Net Original Issue Premium/Discount:	\$4,611,191.40
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$85,226,191.40
Total cost of issuance from Report of Final Sale:	\$463,164.62

Issuance Authorization

Authorization (1):	
Authorization Name:	Prop AA
Original Authorized Amount:	\$449,000,000.00
Authorization Date:	11/06/2012
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



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California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
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CDIAC # : 2021-0792
Status: Submitted
01/05/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$80,615,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$80,615,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$625,000.00
Principal Outstanding – End of Reporting Period:	\$79,990,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2021	\$85,226,191.40	\$463,164.62	\$84,763,026.78
06/30/2022	\$84,763,026.78	\$1,389,414.17	\$83,373,612.61
06/30/2023	\$83,373,612.61	\$12,060,789.15	\$71,312,823.46

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Building	\$80,615,000.00	\$9,911,051.65	\$0.00	\$70,703,948.35
Capitalized Interest	\$4,148,026.78	\$2,149,737.50	\$1,389,414.17	\$608,875.11
Cost of Issuance	\$463,164.62	\$0.00	\$463,164.62	\$0.00
TOTAL:	\$85,226,191.40	\$12,060,789.15	\$1,852,578.79	\$71,312,823.46

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
Building	APRIL 2023 EXPENSES	\$701,447.86



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Building	DECEMBER 2022 EXPENSES	\$1,177,643.80
Building	FEBRUARY 2023 EXPENSES	\$2,380,227.69
Building	JANUARY 2023 EXPENSES	\$984,923.63
Building	JUNE 2023 EXPENSES	\$2,274,666.25
Building	MARCH 2023 EXPENSES	\$1,188,167.49
Building	MAY 2023 EXPENSES	\$173,357.14
Building	NOVEMBER 2022 EXPENSES	\$937,903.55
Building	OCTOBER 2022 EXPENSES	\$92,714.24
Capitalized Interest	AUGUST 2022 DEBT SERVICE INTEREST	\$1,077,993.75
Capitalized Interest	FEBRUARY 2023 DEBT SERVICE INTEREST	\$1,071,743.75
TOTAL:		\$12,060,789.15

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Building	APRIL 2023 EXPENSES	\$701,447.86	\$0.00	\$701,447.86
Building	DECEMBER 2022 EXPENSES	\$1,177,643.80	\$0.00	\$1,177,643.80
Building	FEBRUARY 2023 EXPENSES	\$2,380,227.69	\$0.00	\$2,380,227.69
Building	JANUARY 2023 EXPENSES	\$984,923.63	\$0.00	\$984,923.63
Building	JUNE 2023 EXPENSES	\$2,274,666.25	\$0.00	\$2,274,666.25
Building	MARCH 2023 EXPENSES	\$1,188,167.49	\$0.00	\$1,188,167.49
Building	MAY 2023 EXPENSES	\$173,357.14	\$0.00	\$173,357.14
Building	NOVEMBER 2022 EXPENSES	\$937,903.55	\$0.00	\$937,903.55
Building	OCTOBER 2022 EXPENSES	\$92,714.24	\$0.00	\$92,714.24
Capitalized	AUGUST 2022 DEBT	\$1,077,993.75	\$0.00	\$1,077,993.75



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Interest	SERVICE INTEREST			
Capitalized Interest	FEBRUARY 2022 DEBT SERVICE INTEREST	\$0.00	\$1,389,414.17	\$1,389,414.17
Capitalized Interest	FEBRUARY 2023 DEBT SERVICE INTEREST	\$1,071,743.75	\$0.00	\$1,071,743.75
Cost of Issuance	Bond Counsel	\$0.00	\$42,750.00	\$42,750.00
Cost of Issuance	Disclosure Counsel	\$0.00	\$23,275.00	\$23,275.00
Cost of Issuance	Financial Advisor	\$0.00	\$49,978.38	\$49,978.38
Cost of Issuance	Other Expenses	\$0.00	\$12,447.62	\$12,447.62
Cost of Issuance	Rating Agency	\$0.00	\$97,850.00	\$97,850.00
Cost of Issuance	Trustee Fees	\$0.00	\$1,425.00	\$1,425.00
Cost of Issuance	Underwriter Discount	\$0.00	\$235,438.62	\$235,438.62
TOTAL:		\$12,060,789.15	\$1,852,578.79	\$13,913,367.94

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Steven Bearce

Agency/Organization Name: Willdan Financial Services

Address: 27368 Via Industria, Suite 200

City: Temecula

State: CA

Zip Code: 92590



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Telephone: 951-5873516

Fax Number:

E-mail: sbearce@willdan.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$79,990,000.00

Proceeds Unspent – End of Reporting Period: \$71,312,823.46

ADTR Reportable Next Reporting Year: Yes